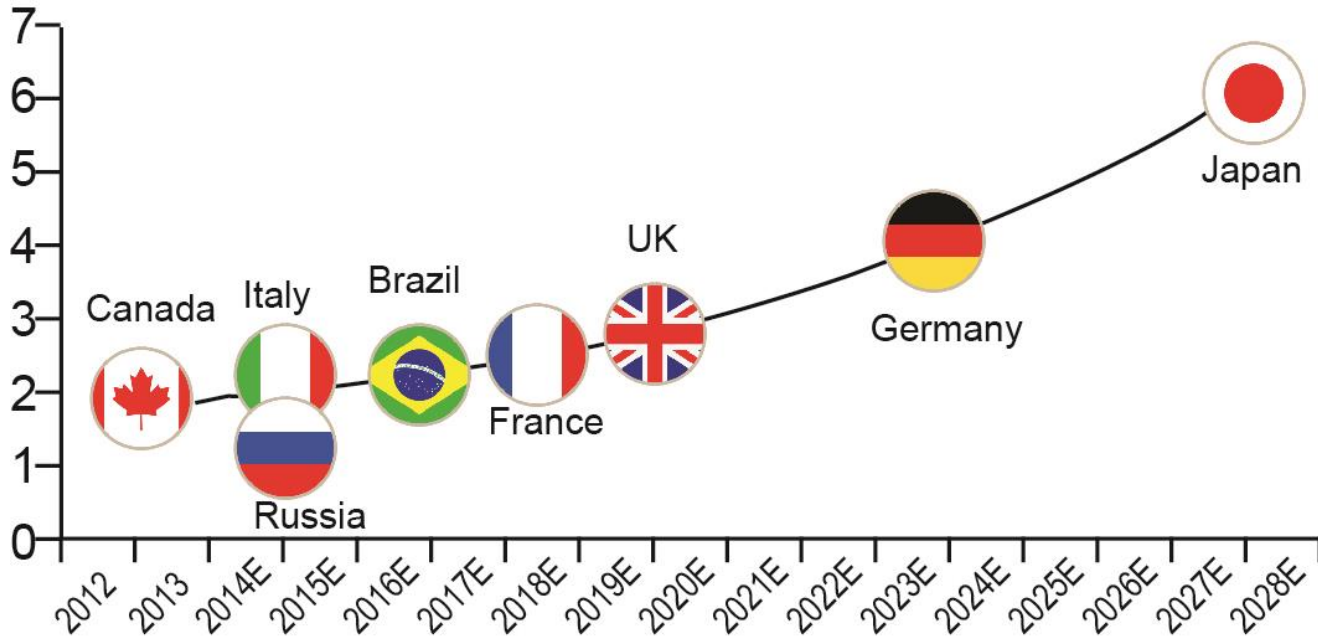




GOODS TRANSPORT & LOGISTICS



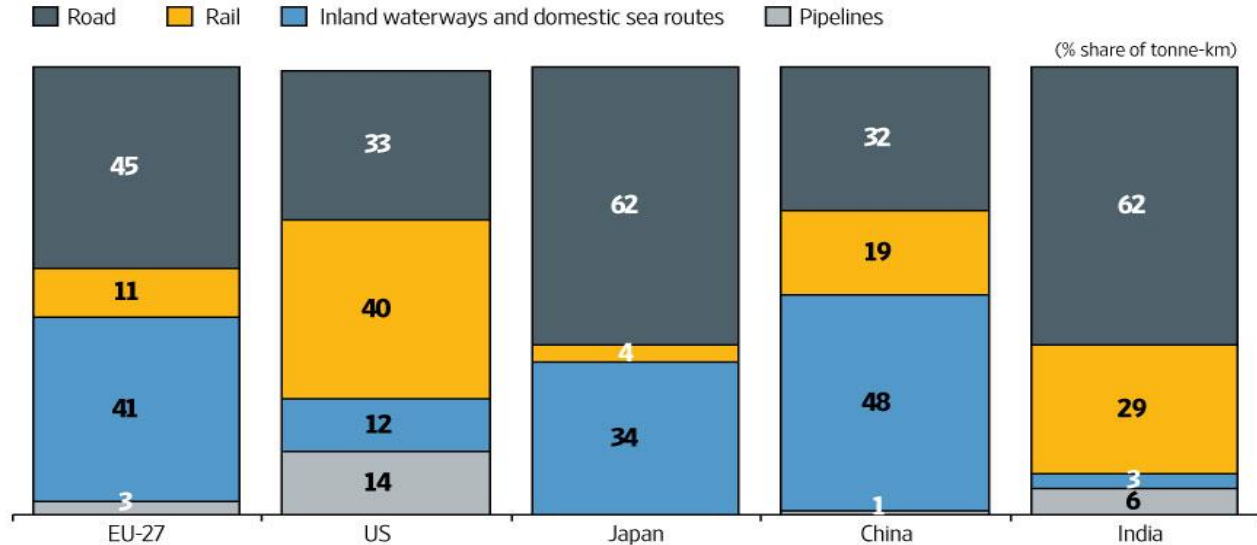
India on the MOVE...



Logistics – MODAL MIX

LOGISTICS SHARE

India relies significantly on roads and railways for moving goods.



GRAPHIC BY SARVESH SHARMA

Source: The Boston Consulting Group Analysis

World Bank's Logistics Performance Index



44th

LPI rank in 2018

Top 3 performers on LPI (2018)

Parameter	India's score (2018)	Germany	Sweden	Belgium
LPI	3.18	4.20	4.05	4.04
Customs	2.96	4.09	4.05	3.66
Infrastructure	2.91	4.37	4.24	3.98
International shipments	3.21	3.86	3.92	3.99
Logistics competence	3.13	4.31	3.98	4.13
Tracking and tracing	3.32	4.24	3.88	4.05
Timeliness	3.50	4.39	4.28	4.41

LEADS – Logistics Ease Across Different States

Rank	State	Score
1	Gujarat	3.34
2	Punjab	3.22
3	Andhra Pradesh	3.21
4	Karnataka	3.19
5	Maharashtra	3.19
6	Haryana	3.19
7	Rajasthan	3.14
8	Tamil Nadu	3.11
9	Telangana	3.08
10	Chhattisgarh	3.04

10,000 km	New high-speed railways
1,000 km	Total metro length
800	New express highways
600+	World class railway stations
400	Airports to be redeveloped
175 GW	Renewable energy
100+	Smart Cities
40 km/day	Roads
35	Logistics parks
20+	Dry ports
5	Industrial corridors



**Impetus on
infrastructure**



GST



**Logistics -
Infrastructure sector**



**Centralised Logistics
Division**



**High cost of
logistics**



**Procedural complexities,
redundant
documentation**



**Lack of seamless
movement of goods
across modes**



Skilling & Reskilling



AN INDIA “MOVE STACK”



INTEGRATED INFORMATION SOURCE



STANDARDISATION



MONITORING INFRASTRUCTURE



GOODS TRANSPORT & LOGISTICS

